

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00310)

(1) FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021

AND

(2) FURTHER DELAY IN ANNUAL GENERAL MEETING FOR APPROVING THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021

AND

(3) FURTHER CHANGE OF DATE OF BOARD MEETING

This announcement is made by Prosperity Investment Holdings Limited (the “**Company**”, together with its subsidiaries, (the “**Group**”) pursuant to Rule 13.49(3)(i) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021 AND ANNUAL GENERAL MEETING FOR APPROVING THE AUDITED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the announcement of the Company dated 31 March 2022 in relation to the unaudited results of the Group for the year ended 31 December 2021, the announcement of the Company dated 13 May 2022 in relation to delay in publication of the audited annual financial results for the year ended 31 December 2021 and delay in annual general meeting for approving audited annual financial

results for the year ended 31 December 2021 (the “**Delay Announcement**”) and the announcement of the Company dated 6 June 2022 in relation to the grant of waiver from strict compliance with Rules 13.46(2)(a) and 13.46(2)(b) of the Listing Rules (the “**Grant of Waiver Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Delay Announcement.

As stated in the Delay Announcement, the Company has encountered significant practical difficulties in obtaining the required information relating to the unlisted equity investment in the PRC in order to determine the fair value measurement of such unlisted investment for finalizing the audited results for the 2021 Financial Year.

As stated in the Grant of Waiver Announcement, the Stock Exchange has granted the following waivers to the Company:

- (i) a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules on the basis that the Company will despatch its annual report for the 2021 Financial Year on or before 12 July 2022; and
- (ii) a waiver from strict compliance with Rule 13.46(2)(b) of the Listing Rules subject to the Company’s compliance with its bye-laws and the laws and regulations in Bermuda and the Company will hold the annual general meeting on or before 8 August 2022.

The Board wishes to announce that the Company has now obtained the requisite information for the purpose of determining the fair value measurement of its unlisted equity investment in the PRC but additional time is required by the Auditor to complete the auditing process. After discussion with the Auditor, the Company expects that its audited annual financial statements for the 2021 Financial Year could be published by 18 July 2022, and the annual report to be despatched by 22 July 2022.

In light of the above, the Company has applied to the Stock Exchange for a further waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules and additional time relief to (i) publish the announcement in relation to the audited results for the 2021 Financial Year to on or before 18 July 2022; and (ii) despatch the annual report of the Company for the 2021 Financial Year to on or before 22 July 2022.

Save as disclosed herein and as advised by the Auditor, as of the date of this announcement, no key issue has been identified which needs to be brought to the attention of the Shareholders and the Stock Exchange.

In light of that the expected date for despatch of the annual report of the Company for the 2021 Financial Year is to be postponed to 22 July 2022, the Company has also applied to the Stock Exchange for a further waiver from strict compliance with Rule 13.46(2)(b) to hold its annual general meeting to on or before 12 August 2022.

The Company will issue further announcement(s) as and when necessary upon any change to the expected publication date of its audited results and annual report for the 2021 Financial Year and the outcome of the aforementioned waiver applications.

FURTHER CHANGE OF DATE OF BOARD MEETING

Reference is also made to the announcements of the Company dated 14 June 2022 and 30 June 2022, respectively, both in relation to the date of Board meeting (the “**Date of Board Meeting Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Date of Board Meeting Announcements.

As stated in the Date of Board Meeting Announcements, the holding of the Meeting for the purpose of considering and approving, inter alia, the annual results of the Company and its subsidiaries for year ended 31 December 2021 and the payment of a final dividend, if any, was originally scheduled to be held on Tuesday, 12 July 2022.

The Board wishes to announce that the holding of the Meeting has been rescheduled to Friday, 15 July 2022 to consider the above matters.

By Order of the Board
Prosperity Investment Holdings Limited
Wan Tat Kay Dominic Savio
Company Secretary

Hong Kong, 12 July 2022

As at the date of this announcement, the Board comprises one non-executive director, namely Mr. Lau Tom Ko Yuen and three independent non-executive directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard and Ms. Wong Lai Kin, Elsa.

** For identification purpose only*